### **Bureau of Labor Statistics**

PPI Product Checklist

### U.S. Department of Labor



The Bureau of Labor Statistics will use the information you provide for statistical purposes only and will hold the information in confidence to the full extent permitted by law.

This report is authorized by law 29 U.S.C.2. Your voluntary cooperation is needed to make the results of this survey comprehensive, accurate, and timely.

Form Approved O.M.B. No. 1220-0008 Disclosure Statement located on Form 1810-A.

SU ID: Item Num:
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### SIC 2761 - MANIFOLD BUSINESS FORMS

PRODUCT CHECKLIST -PAGES 2-4

DEFINITIONS -PAGES 5-6

### INDUSTRY DEFINITION

This industry is made up of establishments primarily engaged in designing and printing, by any process, special forms for use in the operation of a business, in single and multiple sets, including carbonized or interleaved with carbon or otherwise processed for multiple reproduction. It also includes establishments engaged in the manufacture of manifold books, including pegboard accounting systems. Business forms or aids that do not contain their own method of reproduction are excluded from the Manifold Business Forms industry.

The following products are included in SIC 2761:

Autographic register forms
Business forms, manifold (stock)
Computer forms, manifold or continuous
Continuous forms, office and business: carbonized or
multiple reproduction

Fanfold forms
Sales books
Strip forms
Tabulating car
Unit set forms

Tabulating card set forms (business forms)
Unit set forms (manifold business forms)

### NORTH AMERICAN INDUSTRIAL CLASSIFICATION SYSTEM (NAICS)

### 323116 Manifold Business Form Printing

This US industry comprises establishments that are primarily engaged in the printing of special forms, including checkbooks, for us e in the operation of a business. The forms may be in single and multiple sets, including carbonized, interleaved with carbon, or otherwise processed for multiple reproduction.

### **EXCLUDED FORM THIS INDUSTRY ARE THE FOLLOWING:**

Commercial Printing, Lithographic (SIC 2752) Commercial Printing, Gravure (SIC 2754) Commercial Printing, N.E.C. (SIC 2759) Carbon Paper and Inked Ribbons (SIC 3955) (includes carbon paper, spirit or gelatin and other stencil paper, and inked carbon ribbon for business machines)

### **SPECIAL INSTRUCTIONS**

It is especially important to distinguish between those establishments whose plurality of revenue comes from other types of commercial printing and those establishments whose plurality of revenue comes from the manufacture or printing of manifold business forms. Data collection within SIC's 2752, 2754, and 2759 indicates that establishments sampled in those industries may actually belong in SIC 2761. It is reasonable to expect that some establishments sampled in SIC 2761 may belong in the commercial printing industries. Take checklists for SIC's 2752, 2754, and 2759 with you to the interview, since these SIC's are similar to SIC 2761.

## CHECKLIST CODE: D2761 CHECKLIST TITLE: MANIFOLD BUSINESS FORMS

01	PRODUCT	03 IT	EM / PRODUCTION DETAILS	
00		001	ITEM IDENTIFICATION  Job/order number	
00				
00		002	Customer name/ID	
00		002	Oustomer name/ib	
00				
00		003	Other item ID	
		000	Carlot Roll ID	
00	7 Tabulating card set			
	MANIFOLD BOOKS/ACCOUNTING SYSTEMS		TYPE OF ORDER	
008	B Pegboard accounting system	004	Original order	
00	9 Sales book	005	Reorder	
01	O Other manifold book/accounting system		CONSTRUCTION	
			NESS FORMS	
		006	Loose construction	
	CUSTOM CONTINUOUS FORMS	007	Bound construction	
01		800	Single stub construction	
01		009	Double stub construction	
01		010	Other business form construction	
01	•			
01	5 Other custom continuous self-mailer form	TADI	JLATING CARDS	
		011		
01	6 One part custom continuous form with product	011	Medial strip construction Slide voucher construction	
01	affixed	012	Top voucher construction	
01		013	Bottom voucher construction	
01	7 Other one part custom continuous form	015	Other tabulating card construction	
		010	Carlot tabulating sara construction	
01	8 Multiple part custom continuous form with one-			
	time carbon		PAPER	
01		016	Basis weight	
	carbonless			
02	Other custom continuous form			<u>lb.</u>
			ER SIZE	
	OTOOK CONTINUOUS FORMS	017	8 ½ " X 11" paper	
02	STOCK CONTINUOUS FORMS  Stock continuous form and label combination	018	17" X 22" paper	
02		019	Other paper size	
02 02				
02			OLUMA .	paper
02	time carbon	020	GLUING	
02		020 021	One-side gluing Two-side gluing	
02	• •	021	Line gluing	
-	o Guior Stock Schulladdo loilli	022	Spot gluing	
		023	Cold gluing	
02	7 Other manifold business form, n.e.c.	025	Reusable gluing (remoistenable)	
	,	026	Multi-link construction gluing	
		020	Extra singles	
		028	Tipping	
02	TYPE OF PRODUCTION	029	Open-end gluing	
00		030	Glued carbon extraction margin	
00	2 Resale			

# CHECKLIST CODE: D2761 CHECKLIST TITLE: MANIFOLD BUSINESS FORMS

<b>03 IT</b> 031 032	EM / PRODUCTION DETAILS CON'T Drop gluing Other gluing	019 020 021	TRANSFER TAPE Permanent adhesive transfer tape Removable adhesive transfer tape Other transfer tape
033	Roll change required	021	· 
034	Color sequence	200	PRINTING PROCESS
		022	Flexographic printing process
		023	Gravure printing process
		024	Letterpress printing process
		025	Offset (lithographic) printing process
		026	Rotogravure printing process
		027 028	Screen printing process Other printing process,
04 O	THER PRODUCT DETAILS		CARBON
	PRIMARY INK	029	Weight
001	Black ink only		
002	Other color(s)		carbon weight
	( )	030	Medium grade carbon
		031	Other grade carbon
			grade
	SPECIAL INKS (Specify Color)	032	Black carbon
003	Strike-in	033	Other color carbon
			carbon
004	Over print		SPECIAL CARBON
	·	034	Carbon compatible with chemical carbonless
			paper
005	Magnetic print	035	Double faced carbon
		036	Non-bleed carbon
		037	Non-freeze carbon
006	Sensitizing ink	038	Non-processed carbon
007	Desensitizing ink	039	OCR carbon
800	Marginal words	040	One-time carbon
	· ·	041	Reusable carbon
000		042	Other special carbon,
009	Back printing		
			CARBON FEATURES
010	OCR ink	043	Die cut carbon
011	Read ink	044	Extra carbon within set
012	Non-read ink	045	Elimination of carbon on face or back
013	Other special ink	046	Exposed carbon on face or back
	·	047	Other carbon features
	FASTENING		
014	Crimped		
015	Stapled		
016	Sewed		
017	Special proprietary fastening		
018	Other fastening		
•	- · · · · · · · · · · · · · · · · · · ·		

CHECKLIST CODE:	D2761	CHECKLIST TITLE: MANIFOLD BUSINESS FORMS
05 OTHER FEATURES		COMMENTS
001		

### **DEFINITIONS**

**AUTOGRAPHIC REGISTER** – A device used to produce a sales receipt and duplicate on a continuous roll of paper. A compartment is provided in the register for storing the duplicate.

**BACK PRINTING** – Printing on the reverse side of sheet or part. It is normally screened in gray ink so that the print on the back will not show through to the front. Also known as "Backer", "reverse printing", and "side printing".

BUSINESS FORM – (1) Any material which has been printed or otherwise especially prepared in a predetermined format for the primary purpose of facilitating the entry of variable information. Such written information may be hand or machine entered. Blank paper may be included, especially if it is continuous and has undergone some manufacturing operation, such as punching or perforation. (2) More specifically, a document bearing instructions with repetitive information printed in fixed positions to save writing and reference time.

**CAMERA-READY COPY** – Artwork, type, rules, etc. ready to be photographed for reproduction without further alteration.

**CARBON PAPER** – A tissue coated with pigment for the purpose of transferring an image under impact or pressure.

**CARBON-INTERLEAVED FORM** – Any continuous or unit set containing carbon for image transfer.

**CARBONIZED PAPER** – Paper part of a form to which a carbon coating has been directly applied to the back side. It is used in specialized instances to effect good write-through at low cost.

**CARBONLESS PAPER** – Any paper stock coated, manufactured or treated to provide part-to-part imaging without use of carbon interleaves or carbon-type coating.

**COLLATE** – To assemble the various parts of a form set in a prescribed order.

**COMPOSITION** – Assembly of camera-ready art (type rules and other form components, such as screens, logos, etc.) to be used in the production of the form.

**CONSTANT DATA** – Preprinted information on a form which does not change.

**CONTINUOUS FORM** – Form manufactured from a continuous web of paper which is not cut into units prior to execution. In terms of materials, a continuous form may be carbon interleaved, non-carbon interleaved, or carbonless.

**CONTINUOUS SELF-MAILER** – Specialized continuous forms product incorporating both the insert and envelope in one unit for simultaneous writing and subsequent mailing.

**CRIMP** – Temporary form fastening consisting of tiny fingers of paper normally cut through at the margins of all parts being fastened.

**CROSS WEB PERFORATION** – On continuous forms, perforations cut at right angles to the paper web direction, normally those defining the individual form; also known as "between set perforations".

**CUSTOM FORM** – Form manufactured to client order in all respects, versus a stock form imprint.

**DESENSITIZE** – To coat the surface of a carbonless paper or duplicating master with a material that inhibits image production.

**DIE-CUT CARBON** – One-time carbon which has portions cut out for withholding information.

**DOUBLE-FACED CARBON** – Carbon coated fully or partially on both sides.

**DOUBLE STUB SET** – Unit set containing two stubs. Double stub construction is usually for the purpose of creating two subsets after the first writing and subsequent separation.

**FANFOLD** – A type of continuous form made from a single wide paper web that is first folder longitudinally to form the desired number of parts, then zigzag folded.

**FLEXOGRAPHY** – Relief printing method using flexible plates and fast drying inks.

**FUGITIVE GLUE** – A rubber-like cement sometimes used as a temporary forms fastening.

**HALFTONE** – A reproduction of continuous tone such as a photograph, with an image formed by dots of various sizes.

**HOT MELT GLUE** – Fast setting adhesive for fastening continuous forms on the collator.

**HOT SPOT CARBONIZING** – Application of carbon ink portion of the back of a form, as technique of r obtaining selective write-through without interleaves.

**INTERLEAVE** – Accessory sheet between parts of a form set, normally carbon, to effect write-through.

**LETTERPRESS** – Printing process which employs a relief or raised, inked image which comes into direct contact with the material being printed.

**LITHOGRAPHY** – Printing process in which the printing and non-printing areas on the printing plate are in the same plane (even surface). This process works on the principle that oil and water do not mix.

**MICR** – Magnetic Ink Character Recognition. This is an automatic data entry system making use of stylized characters which are imprinted on checks and other documents according to strict American Bankers Association specifications.

**MANIFOLD BOOOK** – Same as salesbook; generally, a bound set of forms intended for manual writing with hand-inserted reusable carbon.

**MODULUS** – Self checking number system, which has a value or digit associated with a number or numeric field (usually suffixed) which is used for automatic checking for errors in transcription, transmission, or in reading into the system.

**OCR** – Optical Character Recognition machine, reading by optical means of printed human-readable characters (as opposed to optical Mark reading or optical Bar Code reading.

PEGBOARD FORM – A form designed and manufactured for use in a one-write system using a pegboard for registration of two or more forms. Pegboard forms have a row of holes along one or both sides, which correspond to the pins on the pegboard. Shape and spacing of pins vary considerably among manufacturers. This form is commonly used in accounting applications.

**REMOISENABLE GLUE** – Glue which may be made sticky again by wetting.

**SPOT GLUING** – A forms fastening consisting of dots of glue applied on the collator.

**UNIT SET** – Individual forms sets with parts firmly held together by means of a detachable glued stub or edge padding.

### TRANSACTION INFORMATION

# MARKET/INTRA-COMPANY TRANSACTION Market sale

Intra-company transfer Same price to both

### **DOMESTIC/FOREIGN BUYER**

Domestic buyer Foreign buyer Same price to both

### TYPE OF BUYER

Retailer

Service organization (including finance and real estate)

Wholesaler

Manufacturer

Same price to all

Other

Type of Buyer Code:	

BLS CONTRACT: YES NO

### **CONTRACT TERMS**

No Contract Other

### SIZE OF SHIPMENT/ORDER

Price Determining: Yes No

Size of Shipment:

Other

Size of Order

Other

### FREIGHT TYPE

Not Applicable FOB Factory Delivered

Delivered

**ITEM PRICE:** 

### TYPE OF PRICE

Net transaction (actual shipment)

Net (list minus all adjustments indicated)

Estimated net

Average price

List (some adjustments indicated)

List

Other

NOTE: For average prices, enter basis of average in Comments

### **UNIT OF MEASURE**

Job

Order

Roll

Carton

Form

Other

REPRICING CYCLE
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Jan	MFOS	Jul	MFOS
Feb	MFOS	Aug	MFOS
Mar	MFOS	Sep	MFOS
Apr	MFOS	Oct	MFOS
May	MFOS	Nov	MFOS
Jun	MFOS	Dec	MFOS

### **COMMENTS**


### Respondent name for discount CASH DISCOUNT None currently in effect Amount, Respondent name for discount, Terms. Complete cash discount structure, QUANTITY DISCOUNT **CASH SURCHARGE** Respondent name for discount Respondent name for surcharge, Amount. Complete cash surcharge structure, Terms. Discount on shipments **COMPETITIVE DISCOUNT** Discount on orders None currently in effect Discount on both shipments and orders Respondent name for discount, OTHER DISCOUNT None currently in effect Standard discount Type of discount, Amount. Amount, Price reductions vary with market conditions Average amount, Terms, Reported price reflects market condition reductions **SEASONAL DISCOUNT** OTHER DISCOUNT None currently in effect None currently in effect Respondent name for discount, Type of discount, Discount on shipments Amount, Discount on orders Complete seasonal discount structure, Terms, Adjustment factor, by month, where applicable OTHER SURCHARGE Jan Jul Feb Aug None currently in effect Mar Sep Type of discount, Apr Oct Mav Nov Jun Dec Amount. Terms,

TRADE DISCOUNT

ADJUSTMENTS TO PRICE WORKSHEET

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Adj None (No adjustments to price)

Adj Factor			(See Worksheet)								
Adj Seas Flag Y N	z >	z >	z >	z >	z >	z >	z >	z >	z >	z >	z >
Adj Sign * + - %	%   + *	% - + *	%  -  +  *	%  -  +  *	%   + *	%   + *	%  -  +  *	%  -  +  *	%  -  +  *	%   + *	%  -  +  *
<b>Adj Order</b> Applied											
Adj Rep Applied Y N	z >	z	z	z	z	z	z	z	z	z	Z
Adj AA	>	>	<b>&gt;</b>	>	>	>	>	>	>	>	<b>&gt;</b>
Adj Category D	Ø	۵	۵	۵	SQ	SQ	S Q	S Q	S Q	SQ	S Q
Adj Amount Terms											
Adj Type Cash Discount	Cash surcharge	Competitive	Seasonal	Trade	Quantity						

# REPORTER ADDRESS INFORMATION

Reporter Name: Reporter Title:	Reporter Phone:  Reporter Fax:	
Reporter Address Street: Reporter Address City:	Reporter Address State: Reporter Address Zip:	

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Overlap Reporter Code: \_



The Bureau of Labor Statistics will use the information you provide for statistical purposes only and will hold the information in confidence to the full extent permitted by law.

This report is authorized by law 29 U.S.C. §2. Your voluntary cooperation is needed to make the results of this survey comprehensive, accurate, and timely.

Form Approved O.M.B. No. 1220-0008

Public reporting burden for this collection of information is estimated to vary from 1 to 30 minutes per response with an average of 18 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have any comments regarding this estimate or any other aspect of this information collection, including suggestions for reducing this burden, please send them to the Bureau of Labor Statistics, Producer Price Index Program, 1220-0008, Room 3840, 2 Massachusetts Avenue N.E., Washington, DC 20212. You are not required to respond to this collection of information unless it displays a currently valid OMB control number.

### DO NOT SENT THE COMPLETED FORM TO THE OFFICE SHOWN ABOVE.

Dear Respondent.

Thank you for your continuing participation in the Producer Price Index (PPI) program. The data that you provide are used in computing the Producer Price Indexes and constitute the basis for analyzing industrial price changes.

Your continued cooperation is greatly appreciated.

Commissioner of Labor Statistics

### Instructions for completing a PPI pricing form:

Item/Service and Transaction Descriptions:

If the Item/Service Description or the Terms of Transaction, or both, no long apply, please select a substitute item/service or transaction terms. Item/service substitution should only occur when the item/service previously reported is no longer available because it is being or has been permanently discontinued. The substitute item/service should be as similar as possible to the current item/service and should be expected to remain available for some time. The substitute transaction terms should likewise be as similar as possible to the discontinued transaction terms.

Report these changes in the closest open area and provide current price information.

Adjustments to Price:

Following is a list of the more common adjustments to price. The specific Adjustments to Price on the pricing form were selected originally and should be changed only when either the level of an existing adjustment changes or a new adjustment becomes applicable to the item/service and transaction described.

Deductions from price include:

- 1. Standard discounts (Cash, Seasonal, Cumulative Volume, and Trade)
- 2. Rebates
- 3. Other recurring discounts
- 4. Other nonrecurring discounts (Competitive and Negotiated)

Additions to price include:

- 1. Surcharges
- 2. Other changes added to price

Taxes should always be excluded from the price. If the excusion is not possible, note this in REMARKS.

Freight changes should be excluded from the price unless delivery was selected originally as part of the product. Make changes if the currently described freight terms no longer exist.

QUESTIONS:

Answer whether charges have (YES) or have not (NO) been made to the Item/Service Description, Terms of Transaction, Adjustments to Price, or Previously Reported Prices.

Answer YES or NO depending on whether the shipment/transaction price of the item/service described changed (YES) between the two dates listed or whether the shipment/ transaction price did not change (NO) during the time period. If the answer is NO, the form has been completed and is ready for faxing/mailing.

DO NOT ENTER A PRICE IF THE PRICE HAS NOT CHANGED!

If the answer is YES, please also enter the new price.

Write in any corrections to the terms or the address to whom this form should be sent in the future. Name and address changes need to be made on only one form.

Please complete and return within 5 business days all of the pricing forms even if there are no changes.

If you anticipate a change in any of the information you provide, please indicate in REMARKS. List the anticipated changes and when they will occur.

Any questions you have regarding the pricing form or its completion may be resolved by calling the person listed on the reverse side of this form.

# INFORMATION FOR THE PRODUCER PRICE INDEXES

INSTRUCTIONS  THIS FORM IS MACHINE PROCESSED.  Limitations imposed by Bureau processing	Have the Item/Service Description, Adjustments to Price, Terms of Transaction, or Previously Reported Prices changed since your last report? If 'YES', please also enter the necessary changes.	YES NO	
equipment restrict recognition of blue entries. Please use BLACK pen/pencil only.	ITEM DESCRIPTION		
This item/service has been selected for use in the Producer Price Index. You are asked to provide a price each month for the item/service described under the terms and adjustments shown.			
Please review each section of this form. If your firm no longer sells this specific item/service under the terms and adjustments revise the description, terms, and/or adjustments indicating when the changes were made.	TERMS OF TRANSACTION  TYPE OF SALE: DOMESTIC/FOREIGN BUYER: TYPE OF BUYER: SHIPMENT/CONTRACT TERMS:		
If the change made to the description resulted in a change to your production costs, please provide an estimated value of the change for Bureau staff to use in making appropriate adjustments. This value is the production cost difference including your standard markup.	SIZE OF SHIPMENT: UNIT OF MEASURE:	ALREADY APPLIED TO REPORTED	
Further instructions are shown on the reverse side of this form. If you have any questions concerning completion of this form, please call collect:	ADJUSTMENTS TO PRICE VALUE/TERMS TYPE OF DISCOUNT:	PRICE	
202-691-XXXX	TYPE OF SURCHARGE:		
Please use the enclosed postage-free envelope or send to: U.S. Department of Labor Commissioner of Labor Statistics 2 Massachusetts Avenue N.E., Code 47 Washington D.C. 20212-0001  REMARKS			
	THE LATEST TYPE OF PRICE REPORTED WAS (Price for actual shipments are d	lesired):	
	NET TRANSACTION (ACTUAL SHIPMENT)	,	
PRICE INFORMATION	PREVIOUSLY REPORTED PRICES CORRE	CTIONS	
Please review the previously reported prices. Enter missing prices if available or correct any incorrect prices that are shown.	ON January 14, 2003 THE PRICE WAS ON February 11, 2003 THE PRICE WAS ON March 11, 2003 THE PRICE WAS ON April 15, 2003 THE PRICE WAS SX.XXXX SXXXXX		
Please enter the current price in the boxes provided ONLY if there has been a change from the price you previously reported.	Did the price change between April 15, 2003 and May 13, 2003? If 'YES', please report the price of the last shipment since May 1 If there was no shipment in May, please estimate the Price you would have charged on May 13, 20031.	res no	
	USE BLACK PEN/ PENCIL ONLY. DO NOT USE BLUE.	NTS ]	
REPORTER NAME	PI SE/OC MMMMMMMMMMM	ER JOB	
REPORTER TITLE COMPANY NAME STREET ADDRESS CITY, STATE ZIP CODE			