

Fund your new account with a bank wire.



You may use a bank wire transfer to move funds from your bank into your new Fidelity account. The transfer must be initiated at the financial institution where the funds are deposited.

Please provide the following information to the financial institution where your funds are deposited:

WIRE FUNDS TO	JPMorgan Chase, NY
ROUTING NUMBER	021000021
FOR CREDIT TO	National Financial Services LLC
ACCOUNT NUMBER	066196-221
FOR THE BENEFIT OF	List all owners on your new Fidelity account (for retirement accounts, also include contribution type here).
FOR FINAL CREDIT TO	Provide your new Fidelity account number (letters included if applicable).
ADDRESS	One Chase Manhattan Plaza, New York, NY 10005

Additional information needed to wire to retirement accounts

When sending a wire to a retirement account, always indicate the contribution designation for the wire by including the appropriate code with the wire instructions:

CODE	DEFINITION	TRADITIONAL & ROLLOVER IRA	ROTH IRA	SEP IRA
CYC	Current year contribution	Yes	Yes	
PYC	Prior year contribution	Yes	Yes	
ROC	60-day rollover	Yes	Yes	Yes
DRC	Direct rollover from an employer plan	Yes	Yes*	Yes
CVC	Conversion to a Roth IRA, when funds came from a non-Roth IRA			Yes
SEP	Employer SEP IRA contributions			Yes

*Subject to contribution limits and deadlines.

Wire transfers into your new Fidelity account are typically completed on the same business day, depending on the time of day Fidelity receives your request. All wire funds must be in U.S. dollars.

Fidelity doesn't charge any fees for receiving wire transfers, although many banks charge fees for sending them.

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